



NEW SSAS FORM – INDIVIDUAL INFO

Complete for all company directors and proposed members. Information must match that held by HMRC, which can be checked online at www.gov.uk/personal-tax-account. Any differences will result in registration delay or rejection.



Full Legal Name

Include all middle names

Director of a company linked to the SSAS

 YES NO

To be a member of the SSAS

 YES NO

Main contact

Only select 1 main contact

 YES NO

Date of Birth

National Insurance Number

Format: 2 letters followed by 6 numbers followed by 1 letter
Example: QQ123456C

Unique Taxpayer Reference Number

Format: 10 numbers
Example: 12345 67890

Residential Address

Has this been their residential address for more than 12 months

 YES NO

If no, please provide the previous registered address

Contact Email

Contact Phone Number

I confirm the individual is not bankrupt and I have no reason to believe they will be made bankrupt in the next 12 months

 YES NO

Expected number of pension transfers

